DATE:			
Name:		Birth Date:	Age
Address:			
City:	State:	Zip Code:	
Cell Phone:			
Home Phone:			
Email Address:			
Primary Care Physician:			
Name:			
Address:			
Phone:			
Physician Specialist we need	to collaborate with regardi	ng your therapy:	
Name:	Spec	ialty:	
Address:			
Phone:			
Name:	Spec	ialty:	
Address:			
Phone:			
Name:	Spe	cialty:	
Address:			
Phone:			

### **Medical History:**

<u>Allergies</u>: Please list all that apply with reaction.

Drugs:	 	
Foods:	 	
Other:	 	

<u>Medications:</u> (include OTC antacid, pain reliever, acid blocker, laxative, decongestant, cough suppressant, anti-diarrheal, sleep aid and any Prescribed medications)

	Name	Dose	Route	How Often
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.	·			
11.				
12.				

#### Nutritional/Natural Supplements:

- 1. Vitamins (ex. multiple or singles, such as B complex, E, C, D)
- 2. Minerals (ex. Calcium, magnesium, chromium)
- 3. Herbs (ex. Ginseng, gingko biloba, etc.)
- 4. Enzymes (ex. digestive formulas, papaya, bromelain, Coenzyme Q10, etc.)
- 5. Nutrition/protein supplements (ex. Shark cartilage, protein powders, amino acids, fish oils, etc.)

Current Hormone Therapies:				
Name	Strength	Date started	How often per day	

Name	Date started	Date stopped	Reason stopped	
Medical Disea	ses: Check all that apply t	o you.		
Heart di	sease	Horr	monal related issues	
Ulcers		Arth	ritis or joint problems	
Blood cl	otting problems	Eye	disease	
Epilepsy		Schi	Schizophrenia	
Chronic Fatigue Syndrome		Trau	matic Brain Injury	
Parkinson's Disease		Cano	cer	
High cho	blesterol	Lung	g Condition	
Thyroid	disease	Dep	ression	
Diabete	S	Bipo	lar Disease	
Headach	nes/Migraines	Infe	ction: explain type and	
Lyme Di		treatment		
	Bowel Syndrome			
	od Pressure			
Other:				

# Have you had any of the following tests performed?

1	Mammogram	Date	Results
2	Pap Smear	Date	Results
3	Bone Density	Date	Results

# Surgical History:

Туре	Date/Year	
1		
2		
3		
4		
5		
6		
7		
8.		

OB/GYN History:		
Onset of Menses	Regular/Irregular	
Date of last menstrual period	_	
How many days does it last?		
How many days in between p	periods?	_
Do you have Premenstrual Sy	/ndrome (PMS)? YES/NO	
If yes, check symptoms:		
mood swings		_fatigue
tender breasts		_irritability
<pre>food cravings</pre>		_depression
Have you ever used birth cor	ntrol pills? YES/NO. Any pro	blems? YES/NO
If yes, describe:		
# children and Ages:		
Have you had difficulty conce	eiving? YES/NO	
If yes, how long have you bee	en trying?	
Have you had a hysterectom	•	
Were your ovaries removed?	-	
Have you had a tubal ligation	i? YES/NO	
If yes, when:		
Any history of uterine prolap	se? YES/NO	
Any history of sexual transmi		
If yes, type and last outbreak	?	
How frequently do you have	a bowel movement?	
Social History:		
Do you use tobacco?yes	sno; If yes, How much a	and how often?
Do you use alcohol?ye	sno; If yes, How much	and how often?
Do you use caffeine?yes	sno; If yes, How much a	and how often?
Family History:	с с <u>н</u> с н · э	
Do you have a family history		
1Heart Disease		
2Diabetes		
3. <u>Cancer</u>		
4Uterine Cancer		
5Ovarian cancer		
6Breast Cancer	Family member (s)	
<ol><li>Fibrocystic breast</li></ol>	Family member (s)	

## SYMPTOM SURVEY

Instructions: Please enter the appropriate response number to each question in the columns below

0 = None/Absent 1 = Mild or Rare 2 = Moderate 3 =Severe Add an \* (asterisk) if symptom is intermittent (Comes and goes)

- 1. \_\_\_\_Hot flashes
- 2. \_\_\_Night sweats
- 3. \_\_\_\_Vaginal dryness
- 4. \_\_\_Incontinence
- 5. \_\_\_\_Bleeding changes
- 6. \_\_\_\_Uterine fibroids
- 7. \_\_\_\_Water retention
- 8. \_\_\_\_Tender breasts
- 9. \_\_\_\_Fibrocystic Breast
- 10. \_\_\_Increased forgetfulness
- 11. \_\_\_\_Foggy thinking
- 12. \_\_\_\_Tearful
- 13. \_\_\_\_Depressed
- 14. \_\_\_\_Mood swings
- 15. \_\_\_Stress
- 16. <u>Morning fatigue</u>
- 17. \_\_\_\_Evening fatigue
- 18. \_\_\_\_Difficulty sleeping
- 19. \_\_\_\_Decreased stamina
- 20. \_\_\_Anxiety
- 21. \_\_\_Irritability
- 22. \_\_\_\_Nervousness
- 23. \_\_\_\_Fibromyalgia
- 24. \_\_\_\_Allergies
- 25. \_\_\_\_Headaches
- 26. \_\_\_\_Sugar cravings
- 27. \_\_\_\_Dizziness

How old are you? \_\_\_\_\_

- 28. \_\_\_Cold body temperature
- 29. Goiter
- 30. Hoarseness
- 31. \_\_\_\_Dry or brittle hair
- 32. Brittle or breaking nails
- 33. Constipation
- 34. \_\_\_\_Slow heartbeat
- 35. \_\_\_\_Rapid heartbeat
- 36. <u>Heart palpitations</u>
- 37. \_\_\_\_Infertility problems
  - 38. \_\_\_\_Acne
  - 39. Increase facial or body hair
  - 40. Scalp hair loss
  - 41. \_\_\_\_Weight gain in the hips
  - 42. Weight gain in the waist
- 43. \_\_\_\_High cholesterol
- 44. \_\_\_\_Elevated triglycerides
- 45. \_\_\_\_Decreased libido
- 46. \_\_\_\_Decreased muscle size
- 47. Thinning skin
- 48. Ringing in the ears
- 49. \_\_\_\_Rapid aging
- 50. Aches and pains
- 51. Bone loss
- 52. Panic attacks
- 53. \_\_\_ADD/ADHD
- 54. Compulsions/Addictions

How old do you feel?

Height: Weight: BMI: Goal Weight:

## Stress Reducers:

1.	Do you practice Yoga/Meditation/Tai Chi/Diaphragmatic Breathing/Bio-feedback? YES/NO
	If yes, which one and how often?
2.	Do you exercise?
	YES/NO
	If yes, what type and how often?
2	

3. How much water intake/day? \_\_\_\_\_\_

<u>Diet:</u> Please bring the 3-day Diet Log with you to your consultation

### Goals:

1. How did you arrive at the decision to consider Bio-Identical Hormone Replacement Therapy (BHRT)?

Doctor

\_\_\_\_Self

\_\_\_\_\_Friend

\_\_\_\_Family Member

\_\_\_\_Internet

\_\_\_\_\_Other: \_\_\_\_\_\_

- 2. What are your goals with Bioidentical Hormone Replacement Therapy (BHRT) and Treatment?
- 3. What Questions do you have about BHRT that we can address at your visit?

DISCLAIMER: By signing this form, I authorize the release of my medical information to share with other healthcare professionals for treatment purposes only.

## THYROID EVALUATION

SYMPTOMS	ABSENT	MILD	MODERATE	SEVERE
Depression				
Weight Gain				
Cold extremities				
Cold Intolerance				
Feel Chilly				
Dry Hair				
Eczema				
Acne				
Puffy Eyelids/Face				
Brittle Nails				
Difficult Menses				
Constipation				
Mentally Sluggish				
Headache				
Insomnia				
Early Morning				
Fatigue				
Late Morning				
Fatigue				
Evening Fatigue				
Muscle Cramps				
Low Sex Drive				

<u>Please check which box most correctly describes your symptoms.</u>

- 1. When did the symptoms start?
- 2. Is there a family history of ANY thyroid disease? Please list whom and what type (goiter hypothyroidism, Graves' Disease, Hashimoto's Disease)
- 3. Have you ever been tested for thyroid problems? If yes, please list doctor, when diagnosed, and any therapy given.
- Do you have any current thyroid lab results such as: TSH, Free T4, Free T3, Reverse T3, Lipid panel, Hemoglobin, ferritin, etc.? Please provide documentation if available. Yes\_\_\_\_\_No\_\_\_\_\_
- 5. Have you had any other additional thyroid test performed (Urine Iodine Challenge, etc)?

### ADRENAL EVALUATION

Instructions: Please enter the appropriate response number to each question in the columns below.

0 = Never/Rarely

1 = Occasionally/slightly

2 = Moderate in Intensity or Frequency

3 = Intense/Severe or Frequent

(ranking your symptoms this way is important to our assessment)

I have not felt well since (Date) \_\_\_\_\_

When (Describe a specific event, if any)

#### Predisposing Factors

Past	Now	
		1. I have experienced long periods of stress that have affected my well being
		2. I have had one or more severely stressful events that have affected my well being
		3. I have driven myself to exhaustion
		4. I overwork with little play or relaxation for extended periods
		5. I have had extended, severe or recurring respiratory infections
		6. I have taken long term or intense steroid therapy
		7. I tend to gain weight, especially around the middle (spare tire)
		8. I have a history of alcoholism &/or drug abuse
		9. I have environmental sensitivities
		10. I have diabetes (type II, adult onset, NIDDM)
		11. I suffer from post-traumatic distress syndrome
		12. I suffer from anorexia
		13. I have one or more other chronic illnesses or diseases
		Energy Patterns

Past	Now	
		1. I often have to force myself in order to keep going. Everything seems like a chore
		2. I am easily fatigued
		3. I have difficulty getting up in the morning (don't really wake up until about 10 AM)
		4. I suddenly run out of energy
		5. I usually feel much better and fully awake after the noon meal
		6. I often have an afternoon low between 3:00-5:00 PM
		7. I get low energy, moody or foggy if I do not eat regularly
		8. I usually feel my best after 6:00 PM
		9. I am often tired at 9:00 -10:00 PM, but resist going to bed
		10. I like to sleep late in the morning
		11. My best, most refreshing sleep often comes between 7:00-9:00 AM
		12. I often do my best work late at night or (very early in the morning)
		13. If I don't go to bed by 11:00 PM, I get a second burst of energy which often last until 1:00-2:00 AM